

Consolidated Departments

For the Period from January 1, 2004 to December 31, 2004

Unaudited

Notice to Reader

I have compiled the balance sheet of Adagio Corporation, Inc. as at December 31, 2004, and the statements of income, retained earnings, and cash flows for the 12 months then ended from information provided by management. I have not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

Vancouver, BC
January 18, 2005

Andrew Bates